



Appalachian Mountain Club Stock Transfer Information

Below please find delivery instructions for stock gifts to the Appalachian Mountain Club.

When you have decided what your stock gift will be, please let the AMC Development Office know the type of stock and number of shares, and/or approximate value by contacting AMCDevelopment@outdoors.org or 617-391-6634.

Please advise AMC of your gift. Identifying information is often not provided when stock is transferred to our account.

Please transfer shares to the Appalachian Mountain Club account at Morgan Stanley using the following information:

AMC Tax ID #: 04-6001677

Account: Appalachian Mountain Club
Account #: 473-033867
DTC #: 0015
Brokerage: Morgan Stanley DW Inc.

Contacts at Morgan Stanley Smith Barney:

David Mancinelli
Financial Advisor
Morgan Stanley Smith Barney
Fencroft Corporate Center
35 Village Road Suite 601
P.O. Box 766
Middleton, MA 01949
Direct Line: 978-739-9607

Janet Paige
Morgan Stanley Wealth Management
35 Village Road Suite 601
P.O. Box 766
Middleton, MA 01949
Direct Line: 978-739-9623

If you have any questions, please contact the AMC Development Office (the contact information is listed above).

Thank you!

Revised January 2023